

NELSON RSA INC TRUST & POPPY TRUST
Application for Financial Assistance

To: The Secretary Nelson RSA (Inc)
c/o Greenmeadows Community Centre,
491 Main Road, Stoke, Nelson
Ph 03 265 6513



I wish to apply for assistance from the Trust. I submit the following details, which I declare to be true and correct, and I give permission for my name and circumstances to be disclosed to the Trustees of the Nelson RSA (inc) Trust or The Poppy Trust and to be recorded in the minutes - thereof.

Surname:		First Names:	
Address:			
Phone Number: Email address		RSA /Service Number: D.O.B Joining date	
Bank account details for direct credit of Grant			
:Bank Account No No Visa or Bank cards.		:Name of Account	
Please circle appropriate membership type			
POLICE/VETERANS/ ASSOCIATE / DEPENDANT / WIDOW			
Have you applied to		What was the result of enquiry	
Veterans Affairs WINZ Other Medical Insurance	YES / NO YES / NO YES/NO YES/NO		

Have you discussed your application with the RSA Support Officer? YES / NO

(this may be helpful in preparing your application) **Barry Pont** _____

Support Officers comments _____

Office Volunteer: _____

I require assistance for – state in your own words – continue overleaf if necessary:

Signed:

Date:

Amount Paid 50% / 60% _\$ _____

The Trust meets monthly. Applications should be received by the first of the month with receipts of payments.

TRUSTEES'DECISION:

MEETING DATE:

TRUSTEE SIGNATURE:

TRUSTEE SIGNATURE:

Advice to Applicants

- 1 Please read the application form carefully and answer all questions which are applicable. Please print or write clearly.
- 2 Please attach any paid relevant documentation that may assist this Trust. This may include (but not limited to) tax invoices, receipts, quotations, etc. (anything that confirms this amount of money involved in your application)
- 3 **Please include bank account details, or a bank deposit slip, for direct credit of any amount granted.**

Notes

- 1 Veterans and Family Members, one claim, once a year.
- 2 Associate Members are required to have been a financial member of the RSA for 12 months prior to an application being made to the Trust, with only one claim every two years.
- 3 The Trust will not consider any application where verifications of the amount sought is not provided.
- 4 In most cases a grant for the full amount of the costs is unlikely to be approved
- 5 Approved grants will be paid upon provision of an invoice from the designated supplier, or a receipt evidencing payment.